

Reading List

BOOK OF THE MOMENT

“THE NEW MAP: ENERGY, CLIMATE, AND THE CLASH OF NATIONS”

DANIEL YERGIN

The New Map is the Pulitzer Prize-winning energy grandmaster Daniel Yergin’s latest treatise on the interplay between energy, economics, history, and geopolitics (following on from 1992’s The Prize and 2011’s The Quest). Yergin offers a refreshing and timely perspective on the nascent green energy revolution by stripping away much of the idealism and examining it in the context of the energy transitions that have gone before. In Yergin’s view, energy is a relentlessly geopolitical commodity. As such, the flows of cause and consequence that drive an energy transition are uniquely hard to discern without adopting a wide-angle perspective that considers myriad factors (political, financial, social, technological, etc) simultaneously. The New Map evaluates this broad array of cause and consequence, and offers insights into what it could mean for energy markets over the coming decades. Yergin’s outlook reinforces the generalist, multidisciplinary approach to the energy transition adopted at Hosking Partners.

HERE IS A LIST OF ALL-TIME CLASSICS:

The Intelligent Investor - Benjamin Graham

The Little Book of Common-Sense Investing – Jack Bogle

Fooled by Randomness – Nassim Nicolas Taleb

The Outsiders: Eight Unconventional CEOs and Their Radically Rational Blueprint for Success – William Thorndike

Irrational exuberance – Robert Schiller

Winning the Losing Game – Charles Ellis

Misbehaving: The Making of Behavioral Economics - Richard Thaler

Damn Right! Behind the Scenes with Berkshire Hathaway Billionaire Charlie Munger – Janet Lowe

Poor Charlie’s Almanack - Charlie Munger

Technological Revolutions and Financial Capital – Carlota Perez

Thinking, Fast and Slow – Daniel Kahnemann

Influence – Riccardo Cialdini

The Predator’s Ball – Connie Bruck

Antifragile - Nassim Nicolas Taleb

Where Are the Customers’ Yachts? or A Good Hard Look at Wall Street - Fred Schwed Jr.

The Money Game - Adam Smith

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Scale: The Universal Laws of Life, Growth, and Death in Organisms, Cities, and Companies – *Geoffrey West*

Richer, Wiser, Happier: How the World's Greatest Investors Win in Markets and Life – *William Green*

Anthro-Vision: How Anthropology Can Explain Business and Life – *Gillian Tett*

Grow the Pie – *Alex Edmans*

Range: Why generalists triumph in a specialized world – *David Epstein*